

**History of Kansas Universal Service Fund
(KUSF)
March 2013 - February 2019**

Effective Date:	Year 17 3/1/2013	Year 18 3/1/2014	Year 19 3/1/2015	Year 20 3/1/2016	Year 21 3/1/2017	Year 22 3/1/2018
Order Date	1/16/2013	1/23/2014	1/15/2015	1/26/2016	1/19/2017	1/18/2018
Docket No.	13-GIMT-130-GIT	14-GIMT-105-GIT	15-GIMT-073-GIT	16-GIMT-067-GIT	17-GIMT-008-GIT	18-GIMT-084-GIT
Size of Fund [1]	\$ 61,580,159	\$ 55,209,588	\$ 51,300,287	\$ 47,501,592	\$ 44,071,189	\$ 40,962,876
Amount to Collect [2]	62,873,250	55,703,984	52,812,928	47,631,932	46,373,157	41,222,375
Assessable Revenue [3]	\$ 978,937,291	\$ 920,620,825	\$ 816,624,064	\$ 729,929,914	\$ 639,649,171	\$ 549,917,497
KUSF Assessment Rate (Size of Fund/Assessable Revenue)	6.42%	6.05%	6.47%	6.53%	7.25%	7.50%
<u>Intrastate Safe Harbor</u>						
Wireless/Cellular/PCS	62.90%	62.90%	62.90%	62.90%	62.90%	62.90%
Paging	88.00%	88.00%	88.00%	88.00%	88.00%	88.00%
Analog SMR	99.00%	99.00%	99.00%	99.00%	99.00%	99.00%
Interconnected VoIP	35.10%	35.10%	35.10%	35.10%	35.10%	35.10%
<u>Per Line Amount [4]:</u>						
SWBT d/b/a AT&T	\$ 2.38	\$ 2.49	\$ 3.28	Note 4	Note 4	Note 4
CenturyLink	1.85	1.79	1.99	Note 4	Note 4	Note 4
Rural LECs	1.53	1.44	1.56	Note 4	Note 4	Note 4

Notes:

[1] The Size of the Fund, or Gross KUSF Requirement, recognizes the total monies needed to meet Fund obligations. Excludes the KUSF reserve and contingency fund.

[2] The Amount to Collect, or Net Adjusted KUSF Requirement, reflects the total monies to collect from carriers. All identified KUSF payment obligations, the reserve, and contingency funding are included.

[3] Assessable Revenue reflects the total intrastate retail revenue projected to be reported by companies to the KUSF during the Fiscal Year. The projections reflect intrastate access reductions, implemented consistent with KCC orders and state statute.

[4] Effective March 1, 2016, all carriers pay, and may collect, their KUSF assessment on using the Percentage Rate. Prior to March 1, 2016, the Incumbent LECs/Electing Carriers paid and were authorized to collect their KUSF assessment from their local service customers using the Per Line Methodology.

**History of Kansas Universal Service Fund
(KUSF)
March 2008 - February 2013**

Effective Date:	Year 12 3/1/2008	Year 13 3/1/2009	Year 14 3/1/2010	Year 14 6/1/2010	Year 15 3/1/2011	Year 16 3/1/2012
Order Date	1/22/2008	1/23/2009	1/13/2010	4/12/2010	1/13/2011	1/24/2012 & 2/1/2012
Docket No.	08-GIMT-315-GIT	09-GIMT-272-GIT	10-GIMT-188-GIT	10-GIMT-188-GIT	11-GIMT-201-GIT	12-GIMT-168-GIT
Size of Fund [1]	\$ 65,162,614	\$ 66,044,114	\$ 69,738,244	\$ 73,618,003	\$ 65,704,400	\$ 65,222,764
Amount to Collect [2]	57,899,871	61,951,654	72,466,071	78,201,395	67,665,278	62,711,271
Assessable Revenue [3]	\$ 1,245,225,528	\$ 1,232,776,395	\$ 1,196,268,715	\$ 1,178,585,745	\$ 1,095,109,391	\$ 1,022,510,902
KUSF Assessment Rate (Size of Fund/Assessable Revenue)	4.65%	5.03%	6.06%	6.64%	6.18%	6.13%
<u>Intrastate Safe Harbor</u>	62.90%					
Wireless/Cellular/PCS		62.90%	62.90%	62.90%	62.90%	62.90%
Paging	88.00%					
Analog SMR	99.00%	88.00%	88.00%	88.00%	88.00%	88.00%
Interconnected VoIP [4]	35.10%	99.00%	99.00%	99.00%	99.00%	99.00%
Per Line Amount [5]:						
SWBT d/b/a AT&T	\$ 1.37	\$ 1.52	\$ 1.90	\$ 2.08	\$ 2.04	\$ 2.02
CenturyLink	1.36	1.49	1.81	1.98	1.91	1.63
RLECs in Stipulation [6]	1.01	1.15	1.39	1.51	1.45	1.45

Notes:

[1] The Size of the Fund, or Gross KUSF Requirement, recognizes the total monies needed to meet Fund obligations. Excludes the KUSF reserve and contingency fund.

[2] The Amount to Collect, or Net Adjusted KUSF Requirement, reflects the total monies to collect from carriers. It includes all identified KUSF payments, the reserve, and contingency funding.

[3] The Assessable Revenue reflects the total intrastate retail revenue projected to be reported by carriers/companies to the KUSF during the Fiscal Year. The projections reflect intrastate access reductions, implemented consistent with KCC orders and state statute.

[4] The September 2008 Order, Docket No. 07-GIMT-432-GIT, implemented the requirement for Interconnected VoIP providers to report to the KUSF, effective January 2009. Interconnected VoIP providers are allowed to apply the inverse of the FCC's Safe Harbor, or 35.10% to determine Kansas revenue for KUSF purposes.

[5] The Amount Per Line is the amount each Incumbent Local Exchange Carrier is authorized to collect from customers for Local Services.

[6] See Commission's December 4, 2006, Order Granting Tri-County's and FairPoint Missouri's Motion to participate in RLEC Stipulation, approved Dec. 27, 1996 in Docket No. 94-GIMT-478-GIT. Effective March 1, 2007, the Per Line Assessment is the same for all Rural LECs.

**History of Kansas Universal Service Fund
(KUSF)
March 2003 - February 2008**

Effective Date:	Year 7 3/1/2003	Year 8 3/1/2004	Year 9 3/1/2005	Year 9 10/1/2005	Year 10 3/1/2006	Year 11 3/1/2007
Order Date	1/24/2003	1/27/2004	1/27/2005	8/23/2005	1/23/2006	1/23/2007
Docket No.	03-GIMT-284-GIT	04-GIMT-331-GIT	05-GIMT-260-GIT	05-GIMT-260-GIT	06-GIMT-332-GIT	07-GIMT-276-GIT
Size of Fund [1]	\$ 73,602,709	\$ 66,781,685	\$ 61,517,756	\$ 68,797,737	\$ 73,159,583	\$ 62,381,108
Amount to Collect [2]	65,739,179	62,059,381	54,445,408	63,236,241	73,159,583	51,852,824
Assessable Revenue [3]	\$ 1,316,330,994	\$ 1,274,195,207	\$ 1,260,383,952	\$ 1,260,383,952	\$ 1,204,705,741	\$ 1,193,371,608
KUSF Assessment Rate	4.99%	4.87%	4.32%	5.02%	6.07%	4.35%
	Adopted one rate for all companies.					
<u>Intrastate Safe Harbor</u>						
Wireless/Cellular/PCS	71.50%	71.50%	71.50%	71.50%	71.5%, Mar.-Sept.06	62.90%
Paging	88.00%	88.00%	88.00%	88.00%	88.00%	88.00%
Analog SMR	99.00%	99.00%	99.00%	99.00%	99.00%	99.00%
Interconnected VoIP [4]	N/A	N/A	N/A	N/A	N/A	N/A
<u>Per Line Amount [5]:</u>						
SWBT d/b/a AT&T	\$ 1.61	\$ 1.50	\$ 1.31	\$ 1.52	\$ 1.78	\$ 1.30
CenturyLink (f/k/a Embarq)	1.43	1.54	1.36	1.58	1.82	1.21
RLECs in Stipulation [6]	0.70	0.87	0.79	0.92	1.14	0.88
Tri-County	1.61	0.76	0.96	1.11	1.25	0.88
Cass County	0.77	1.66	1.48	1.72	1.98	0.88

Notes:

[1] The Size of the Fund, or Gross KUSF Requirement, recognizes the total monies needed to meet Fund obligations. The KUSF reserve and contingency funding are excluded.

[2] The Amount to Collect, or Net Adjusted KUSF Requirement, reflects the total monies to collect from carriers. It includes all identified KUSF payments, the reserve, and contingency funding. In Year 10, the Size of the Fund and the Amount to Collect were the same, due to a minimal surplus balance and recognition of a liability resulting from Bluestem et. al. vs. KCC.

[3] The Assessable Revenue reflects the total intrastate retail revenue projected to be reported by carriers/companies to the KUSF during the Fiscal Year. The projections reflect intrastate access reductions, implemented consistent with KCC orders and state statute.

[4] The September 2008 Order, Docket No. 07-GIMT-432-GIT, implemented the requirement for Interconnected VoIP providers to report to the KUSF, effective January 2009. Interconnected VoIP providers are allowed to apply the inverse of the FCC's Safe Harbor, or 35.10% to determine Kansas revenue for KUSF purposes.

[5] The Amount Per Line is the amount each Incumbent Local Exchange Carrier is authorized to collect from customers for Local Services.

[6] See Commission's December 4, 2006 Order Granting Tri-County's and FairPoint Missouri's Motion to participate in RLEC Stipulation, approved Dec. 27, 1996 in Docket No. 94-GIMT-478-GIT. Effective March 1, 2007, the Per Line Assessment is the same for all Rural LECs.

**History of Kansas Universal Service Fund
(KUSF)
March 1997 - February 2003**

Description	Year 1 3/1/1997	Year 2 Effective 6/1/1998	Year 3 3/1/1999	Year 4 3/1/2000	Year 5 3/1/2001	Year 6 3/1/2002
Order Date	12/27/1997	4/29/1998	1/29/1999	1/19/2000	1/19/2001	1/22/2002
Docket No.	94-GIMT-478-GIT	94-GIMT-478-GIT	94-GIMT-478-GIT	00-GIMT-236-GIT	01-GIMT-235-GIT	02-GIMT-161-GIT
Size of Fund [1]	\$ 70,468,892	\$ 100,452,021	\$ 100,296,911	\$ 63,071,500	\$ 65,002,308	\$ 60,134,748
Amount toBe Collected [2]	77,788,220	68,756,420	85,824,741	60,270,500	58,760,820	49,073,331
Assessable Revenue [3]	\$ 864,361,690	\$ 1,006,520,487	\$ 1,125,051,194	\$ 1,225,326,005	\$ 1,270,067,963	\$ 1,326,562,228
<u>KUSF Rates:</u>						
Assessment	9.00%	6.83%	7.63%	4.92%	4.85%	3.70%
Surcharge	9.89%	7.33%	8.26%	4.66%	4.38%	3.34%
Wireless Assessment		6.49%	7.24%	Adopted one rate for wireline companies and a reduced rate for wireless companies.		
Wireless Surcharge		6.94%	7.81%			
<u>Wireless Reduction Factor</u> <i>(effective 10/98 through 2/03)</i>						
		5.03%	5.03%	5.03%	9.69%	9.69%
<u>Intrastate Safe Harbor</u>						
Wireless			85.00%	85.00%	85.00%	85.00%
Paging			88.00%	88.00%	88.00%	88.00%
Analog SMR			99.00%	99.00%	99.00%	99.00%
<u>Per Line Amount [5]</u>						
SWBT	\$ 2.00	\$ 1.99 ^b	\$ 2.21 ^c	\$ 1.51	\$ 1.45	\$ 1.19
Sprint	1.35	1.37	1.55	0.97	1.15	0.98
Tri-County	1.07	0.87	0.96	0.33	0.54	0.42
Cass County	2.11	1.81	2.24	1.35	1.34	1.10
RLECs in Stipulation	1.43	1.41	1.50	0.79	0.63	0.49

Notes:

[1] The Size of the Fund reflects the sum of all monies needed to meet Fund obligations, plus monies for a contingency funding allowance.

[2] The Amount to Collect reflects the Size of the Fund, less any surplus reserve.

[3] The Assessable Revenue reflects the total intrastate retail revenue projected to be reported by carriers/companies to the KUSF during the Fiscal Year. The projections reflect intrastate access reductions, implemented consistent with

(4) Pursuant to K.S.A. 66-2008(b), the KCC reduced wireless providers' assessment by 5.03% effective 10/1/98. The Commission's July 9, 2002 Order, Docket 02-GIMT-161-GIT, adopted that all carriers will pay the same assessment

(5) The Amount Per Line is the amount each Incumbent Local Exchange Carrier is authorized to collect from customers for Local Services.

**History of Kansas Universal Service Fund
(KUSF)
March 1997 - February 2003**

Description	Year 1 3/1/1997	Year 2 Effective 6/1/1998	Year 3 3/1/1999	Year 4 3/1/2000	Year 5 3/1/2001	Year 6 3/1/2002
Order Date	12/27/1997	4/29/1998	1/29/1999	1/19/2000	1/19/2001	1/22/2002
Docket No.	94-GIMT-478-GIT	94-GIMT-478-GIT	94-GIMT-478-GIT	00-GIMT-236-GIT	01-GIMT-235-GIT	02-GIMT-161-GIT
Size of Fund [1]	\$ 70,468,892	\$ 100,452,021	\$ 100,296,911	\$ 63,071,500	\$ 65,002,308	\$ 60,134,748
Amount toBe Collected [2]	77,788,220	68,756,420	85,824,741	60,270,500	58,760,820	49,073,331
Assessable Revenue [3]	\$ 864,361,690	\$ 1,006,520,487	\$ 1,125,051,194	\$ 1,225,326,005	\$ 1,270,067,963	\$ 1,326,562,228
<u>KUSF Rates:</u>						
Assessment	9.00%	6.83%	7.63%	4.92%	4.85%	3.70%
Surcharge	9.89%	7.33%	8.26%	4.66%	4.38%	3.34%
Wireless Assessment		6.49%	7.24%	Adopted one rate for wireline companies and a reduced rate for wireless companies.		
Wireless Surcharge		6.94%	7.81%			
<u>Wireless Reduction Factor</u> <i>(effective 10/98 through 2/03)</i>						
		5.03%	5.03%	5.03%	9.69%	9.69%
<u>Intrastate Safe Harbor</u>						
Wireless			85.00%	85.00%	85.00%	85.00%
Paging			88.00%	88.00%	88.00%	88.00%
Analog SMR			99.00%	99.00%	99.00%	99.00%
<u>Per Line Amount [5]</u>						
SWBT	\$ 2.00	\$ 1.99 ^b	\$ 2.21 ^c	\$ 1.51	\$ 1.45	\$ 1.19
Sprint	1.35	1.37	1.55	0.97	1.15	0.98
Tri-County	1.07	0.87	0.96	0.33	0.54	0.42
Cass County	2.11	1.81	2.24	1.35	1.34	1.10
RLECs in Stipulation	1.43	1.41	1.50	0.79	0.63	0.49

Notes:

[1] The Size of the Fund reflects the sum of all monies needed to meet Fund obligations, plus monies for a contingency funding allowance.

[2] The Amount to Collect reflects the Size of the Fund, less any surplus reserve.

[3] The Assessable Revenue reflects the total intrastate retail revenue projected to be reported by carriers/companies to the KUSF during the Fiscal Year. The projections reflect intrastate access reductions, implemented consistent with KCC orders and state

(4) Pursuant to K.S.A. 66-2008(b), the KCC reduced wireless providers' assessment by 5.03% effective 10/1/98. The Commission's July 9, 2002 Order, Docket 02-GIMT-161-GIT, adopted that all carriers will pay the same assessment rate, effective 3/1/2003.

(5) The Amount Per Line is the amount each Incumbent Local Exchange Carrier is authorized to collect from customers for Local Services.